DBArtisan® XE Pro and DBArtisan® 8.7.4 Installation Guide
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DBArtisan Installation Guide

Before you can register any Embarcadero Technologies application, you must meet the minimum technical requirements. If you meet all the minimum technical requirements, you can install DBArtisan. After installation, you must license the application.

The following topics walk you through this process:

- Technical Requirements
- Database Support
- Installing DBArtisan
- Licensing

Lastly, for more information, see Additional Product Resources.

Technical Requirements

DBArtisan is a 32-bit application that runs in a Microsoft Windows environment. Before using DBArtisan, please verify that your environment meets the following requirements:

- Microsoft Internet Explorer 5.5 or later

**Hardware requirements**

- Embarcadero Technologies recommends the following minimum hardware requirements:
  - 500 MB of memory
  - 500 MB of disk space

**Operating system requirements**

DBArtisan supports the following operating systems:

- Windows 7
- Windows XP
- Windows Vista

For more information, see XP support and Vista and Windows 7 support.
XP support
Windows XP has two user security groups:

- Users
- Power Users

Microsoft intentionally does not grant members of the Users Group the authority to install applications or make global changes to the system. Restricted Users are members of the Users Group. Standard users belong to the Power Users Group. Microsoft grants members of the Power Users Group the authority to install programs. You must be a member of the Administrators Group in order to install and use Embarcadero Technologies applications.

Because Restricted Users are members of the Users Group, they cannot install and run Embarcadero Technologies applications.

**CAUTION:** You must be a member of the Administrators Group in order to install and use Embarcadero Technologies applications.

To open the Group Membership tab where you can determine your group and review the Microsoft security guidelines:

1. On the **Control Panel**, open **User Accounts**.
2. On the **Users** tab, select a user and then click the **Properties** button.
3. Click the **Group Membership** tab.

Vista and Windows 7 support
Windows Vista UAC and Windows 7 provide two user types:

- Standard user
- Administrator

DBArtisan can be installed or uninstalled by an administrator or by a standard user using their administrator token. Standard users can run DBArtisan.

**CAUTION:** For the purposes of running DBArtisan, default standard user token privileges should not be modified. Modifying standard user token privileges can result in licensing issues which will prevent DBArtisan from operating properly.

Database Support
The table below describes the database platforms DBArtisan supports and the server and client requirements:

<table>
<thead>
<tr>
<th>Platform</th>
<th>Server</th>
<th>Client</th>
</tr>
</thead>
<tbody>
<tr>
<td>IBM DB2 for OS/390 (z/OS)</td>
<td>IBM DB2 for OS/390 (z/OS) v7, v8, and v9.</td>
<td>When going through a DB2 Connect gateway, DB2 Client for Windows 6.0 or later. When going directly to the mainframe from the client, DB2 Connect Personal Edition v6 or higher on the client machine.</td>
</tr>
</tbody>
</table>
| IBM DB2 for Linux, Unix, and Windows | IBM DB2 Universal Database 8 and 9          | IBM DB2 Client for Windows 7.2 or later. **NOTE:** When using a v8 client, DBArtisan only supports connecting to a v8 Database on Windows, Linux and Unix.
IBM DB2 for Z/OS stored procedure requirements

When working against an IBM DB2 for z/OS data source, DBArtisan relies on the following stored procedures, provided as an optional installation step in setting up the DB2 subsystem:

- DSNWZP
- DSNUTILS
- ADMIN_COMMAND_DSN
- ADMIN_COMMAND_DB2

Prior to using DBArtisan against an IBM DB2 for z/OS data source, ensure that these components are installed on the server. See [http://publib.boulder.ibm.com/infocenter/dzichelp/v2r2/topic/com.ibm.db2.doc.inst/stpadd.htm#stpadd](http://publib.boulder.ibm.com/infocenter/dzichelp/v2r2/topic/com.ibm.db2.doc.inst/stpadd.htm#stpadd) for more information.

### Installing DBArtisan

To install DBArtisan successfully, you must complete each panel of the Installation Wizard. After the installation is complete, we recommend that you reboot your machine before using DBArtisan.

**CAUTION:** To install DBArtisan from the command line, you should be sure to manually uninstall all prior versions of DBArtisan.

### Installation Wizard

The DBArtisan Installation Wizard installs all corresponding files on your machine. The panels presented by the wizard vary depending on whether you are upgrading or performing an initial installation. To proceed to the next panel of the wizard, click **Next**. To cancel the installation process at any time, click **Cancel**.

**NOTE:** If you have not registered a license when you start a DBArtisan installation, you will be prompted to register a license. For more information, see [Licensing](#).
Use the following table as a guide to understanding the panels you may encounter when installing DBArtisan:

<table>
<thead>
<tr>
<th>Panel</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Welcome...</td>
<td>The start of the install process.</td>
</tr>
<tr>
<td>License Agreement</td>
<td>This panel of the Installation Wizard displays the license agreement. To continue the installation, click I accept the terms in the license agreement. You cannot proceed to the next step in the installation if the I DO NOT accept the terms in the license agreement option is selected.</td>
</tr>
<tr>
<td>Destination Folder</td>
<td>Identify the folder where you want the program files to reside. The default directory is C:\Program Files\Embarcadero\DBA870.</td>
</tr>
<tr>
<td>Start Menu</td>
<td>Lets you provide a Start menu group and optionally have an application icon created on the desktop.</td>
</tr>
<tr>
<td>Associate Files</td>
<td>Specify whether you want files with extensions of .sql or .eqb to be associated with the DBArtisan application.</td>
</tr>
<tr>
<td>Ready to install the program</td>
<td>Review your settings and click Install to continue the installation process.</td>
</tr>
<tr>
<td>Installing...</td>
<td>Displays installation progress.</td>
</tr>
<tr>
<td>Setup Complete</td>
<td>Finishes the installation process.</td>
</tr>
</tbody>
</table>

**Licensing**

Each Embarcadero client application requires one or more licenses in order to run. An Embarcadero product, such as DBArtisan or ER/Studio, has a baseline license which provides basic feature support for that product. In addition, incremental licenses may be required to support specific DBMS platforms, product add-ons, or other functions.

For more information, see the following topics:

- Licensing overview
- Licensing your application

**Licensing overview**

The following discussion provides a high-level discussion of key licensing topics and directs you to sources of more detailed information.

**Viewing your license type and modules**

The About... dialog, available from the Help menu, displays your license type and each individual license module currently registered.

**License types**

Three kinds of licenses are available: Trial, Workstation, and Networked.

- **Trial licenses**
  A license for a 14-day, full-featured trial version of the product. The trial license must be registered before you can use the product.

- **Workstation licensing**
  A license or set of licenses is tied to a particular workstation. The product can only be used on that workstation.
For a detailed description of licensing options, see http://www.embarcadero.com/software-licensing-solutions.

**DBArtisan license modules, DBMS-support, and feature availability**

Individual license modules correspond to the DBMS platforms you are licensed to use. In addition, each DBMS license module corresponds to a product edition. The following table indicates feature availability for each license module edition:

<table>
<thead>
<tr>
<th>Module</th>
<th>Feature Availability</th>
</tr>
</thead>
<tbody>
<tr>
<td>Standard</td>
<td>Provides baseline support including datasource management, object management, SQL editing and execution, and standard tools and utilities.</td>
</tr>
<tr>
<td>Professional</td>
<td>Standard edition features plus SQL Debugger and SQL Profiler.</td>
</tr>
<tr>
<td>Workbench</td>
<td>Professional edition features plus Performance Analyst, Space Analyst, Capacity Analyst, and Backup Analyst.</td>
</tr>
</tbody>
</table>

**DBArtisan XE Pro license modules, DBMS support, and feature availability**

An XE license provides access to all supported DBMS platforms. XE modules and feature availability are as follows:

<table>
<thead>
<tr>
<th>Module</th>
<th>Feature Availability</th>
</tr>
</thead>
<tbody>
<tr>
<td>XE Pro</td>
<td>Provides baseline support including datasource management, object management, SQL editing and execution, and standard tools and utilities, SQL Debugger and SQL Profiler.</td>
</tr>
<tr>
<td>Analyst Pack</td>
<td>Provides access to Performance Analyst, Space Analyst, Capacity Analyst, and Backup Analyst.</td>
</tr>
</tbody>
</table>

**Directing queries regarding licenses**

Questions regarding license availability, feature availability, and client or server licensing, should be directed as follows:

- If you work in an organization that uses networked licensing, direct any questions to your site’s DBArtisan administrator
- If you are using workstation licensing, direct licensing questions to your Embarcadero Technologies representative

**Licensing Your Application**

See the following topics for details on registering your product:

- Registering a trial or workstation license during installation
- Registering a workstation license after application startup
- Registering by phone
- Registering a networked license
Registering a trial or workstation license during installation

Shortly after initiating download of a trial version of an Embarcadero product, you should receive an email with a serial number you must register during installation. Similarly, if you purchase an Embarcadero product while no trial version is active, you will receive serial number that must be registered during installation.

1. Start the installation. An **Embarcadero License Registration** dialog appears.
2. Copy the serial number from the email and paste it in the **Serial Number** field.
3. Enter your Embarcadero Developer Network account credentials in the **Login or Email** and **Password** fields. If you have not previously created an EDN account, or have forgotten your password, click **I need to create ...** or **I've lost my password**.
4. Click **Register**.

Your activation file should be downloaded and installed automatically. If this does not happen, click the **Trouble Connecting? Try Web Registration** link and follow the prompts. If you still have problems, see **Registering by phone**.

Registering a workstation license after application startup

The following instructions assume that you have received a workstation license by email and that you currently have a valid trial license. If you did not install a trial version or the trial period has expired, follow the instructions in **Registering a Trial or Workstation License at Application Startup** instead.

1. On the Help menu select **About** and then on the dialog that opens, click **Manage** to open a license manager dialog.
2. On the **Serial** menu, select **Add Serial Number**.
3. Copy the serial number from the email and paste it in the **Add Serial Number** dialog, then click **OK**.
4. Right-click on the serial number you added, and then select **Register** from the context menu. A registration dialog opens.

   **NOTE:** The **Registration Code** box shows a machine-specific identifier required with other registration methods.

5. Ensure that the **Register using Online Registration** radio box is selected.
6. Provide Developer Network credentials in the **Login name or Email** and **Password** boxes. If you have not previously created an EDN account, or have forgotten your password, click **I need to create ...** or **I've lost my password**.
7. Click **Register**.
8. If prompted to restart the application, click **Yes**.

Your activation file should be downloaded and installed automatically. If this does not happen, click the **Trouble Connecting? Try Web Registration** link and follow the prompts. If you still have problems, see **Registering by phone**.

Registering by phone

If you have problems with either of the above procedures, you can register licenses by phone. You will have to provide Developer Network credentials; the registration code displayed in the Embarcadero License Registration dialog that appears when you start an unlicensed application; the product base license serial number; and the license serial numbers for any additional features you have purchased.

For North America, Latin America and Asia Pacific, call (415) 834-3131 option 2 and then follow the prompts. The hours are Monday through Friday, 6:00 A.M. to 6:00 P.M. Pacific time.
Shortly after phoning in, you will receive an email containing an activation file. Then do the following:

1. Save the file to the desktop or a scratch directory such as c:\temp.
2. On the Help menu select About and then on the dialog that opens, click Register. A registration dialog opens.
3. Select the I have received an activation file (*.slp or reg*.txt) radio box.
4. Click the Browse button and use the Select License Activation File dialog to locate and select the activation file you installed.
5. Click the Import button to import the activation file and when complete, click the Finish button.
6. If prompted to restart the application, click Yes.

Registering a networked license

If you work in an organization using Networked licensing, an administrator, department head, or someone providing a similar function will provide you with an activation file.

Once you receive the file, save it to the license subfolder of your product’s main installation folder (typically C:\Program Files\Embarcadero\<product><version>\license\), then restart the application.

No additional steps are necessary.

Additional Product Resources

The Embarcadero Web site is an excellent source for additional product information, including white papers, articles, FAQs, discussion groups, and the Embarcadero Knowledge Base.

Go to www.embarcadero.com/support, or click any of the links below, to find:

- Documentation
- Online Demos
- Technical Papers
- Developer Network

Embarcadero Technologies Technical Support

If you have a valid maintenance contract with Embarcadero Technologies, the Embarcadero Technical Support team is available to assist you with any problems you have with our applications. Our maintenance contract also entitles registered users of Embarcadero Technologies’ products to download free software upgrades during the active contract period.

To speak directly with Embarcadero Technical Support, see Contacting Embarcadero Technologies Technical Support, below.

**NOTE:** Evaluators receive free technical support for the term of their evaluation (14 days).
Contacting Embarcadero Technologies Technical Support

When contacting Embarcadero Technologies Technical Support please provide the following to ensure swift and accurate service:

Personal Information

- Name
- Company name and address
- Telephone number
- Fax number
- Email address

Product and System Information

- Embarcadero product name and version number. This information is found under Help, About.
- Your client operation system and version number.
- Your database and version number.

Problem Description

A succinct but complete description of the problem is required. If you are contacting us by telephone, please have the above information, including any error messages, available so that an Embarcadero Technical Support Engineer can reproduce the error and clearly understand the problem.

There are three ways to contact Embarcadero's Technical Support department:

- Via the Web
- Via Phone
- Via Email

Via the Web

Embarcadero Technical Support provides an online form that lets you open a Support case via the Web. To access this form, go to http://www.embarcadero.com/support/open_case.jsp.

We normally acknowledge the receipt of every case on the same day, depending on the time of submission.

Via Phone

United States

Embarcadero Technologies Technical Support phone number is (415) 834-3131 option 2 and then follow the prompts. The hours are Monday through Friday, 6:00 A.M. to 6:00 P.M. Pacific time.

For licensing issues, including Product Unlock Codes, call (415) 834-3131 option 2 and then follow the prompts. The hours are Monday through Friday, 6:00 A.M. to 6:00 P.M. Pacific time.

The Embarcadero Technologies Technical Support fax number is (415) 495-4418.

EMEA

Embarcadero Technologies Technical Support phone number is +44 (0)1628 684 499. The hours are Monday to Friday, 9 A.M. to 5:30 P.M. U.K. time.
For licensing issues, including Product Unlock Codes, call +44 (0)1628-684 494. The hours are Monday to Friday, 9 A.M. to 5:30 P.M. U.K. time.

The Embarcadero Technologies Technical Support fax number is +44 (0)1628 684 401.

Via Email

**United States**

Depending on your needs, send your email to one of the following:

- support@embarcadero.com - Get technical support for users and evaluators
- upgrade@embarcadero.com - Request upgrade information
- key@embarcadero.com - Request a product key
- wish@embarcadero.com - Make a suggestion about one of our products

**EMEA**

Depending on your needs, send your email to one of the following:

- uk.support@embarcadero.com - Get technical support for users and evaluators
- uk.upgrade@embarcadero.com - Request upgrade information
- uk.key@embarcadero.com - Request a product key
- uk.wish@embarcadero.com - Make a suggestion about one of our products
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